

**Hale COLLAGE (NJIT Phys-780)**

**Topics in Solar Observation Techniques**



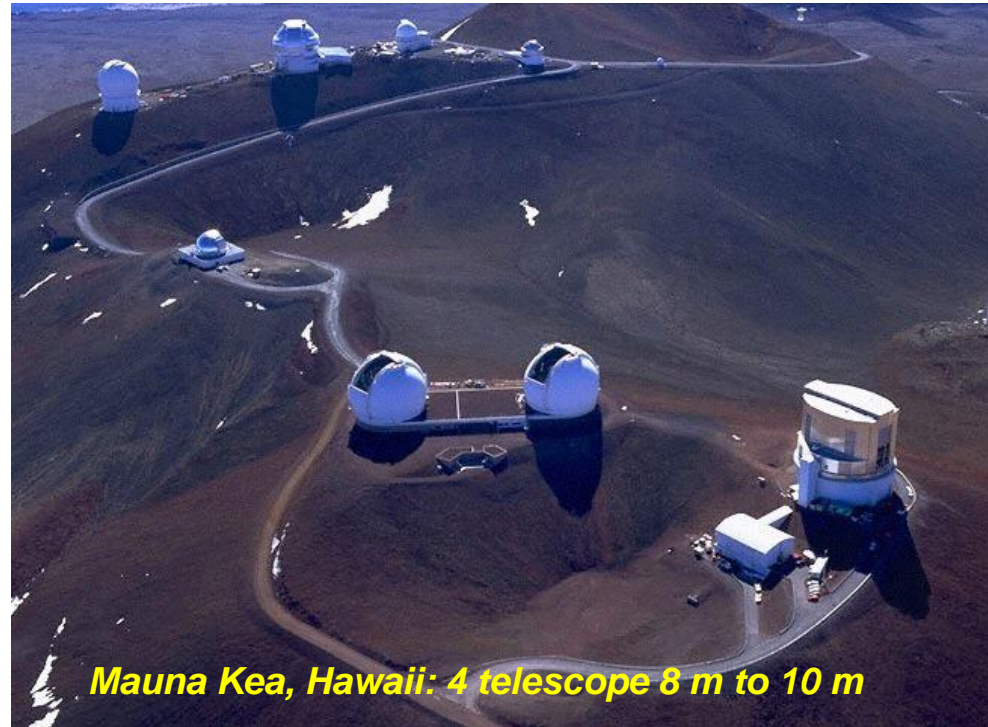
# **Lecture 02: Astronomical Optical Telescopes**

*Wenda Cao*

*Big Bear Solar Observatory  
New Jersey Institute of Technology*

*Valentin M. Pillet*

*National Solar Observatory*



*Mauna Kea, Hawaii: 4 telescope 8 m to 10 m*



# 1. Telescope Functions

- ❑ *Astronomical telescopes make objects from space appear as **bright**, **contrasty** (or **sharp**) and **large** as possible.*
- ❑ *An optical telescope is an instrument that gathers and focuses light, mainly from the visible/IR part of the electromagnetic spectrum, to create a magnified image for direct view, or to make a photograph, or to collect data through electronic image sensors.*
- ❑ *Light gathering power*
- ❑ *Resolving power*
- ❑ *Magnification*

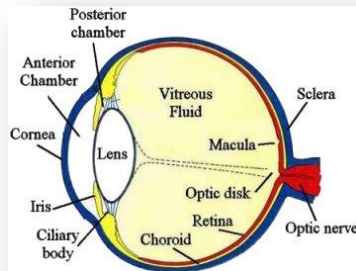




# Light Gathering Power

- *Aperture of telescope objective (the primary lens or mirror) determines how many photon a telescope receives.*
- *High cadence, high resolution solar spectro-polarimetry measurement are always photon-starved.*

eye	SDO	Hinode	NST	DKIST	KECK
6mm	14cm	50cm	1.6m	4m	10m
1	$5.4 \times 10^2$	$6.9 \times 10^3$	$7.1 \times 10^4$	$4.4 \times 10^5$	$2.7 \times 10^6$





# Resolving Power

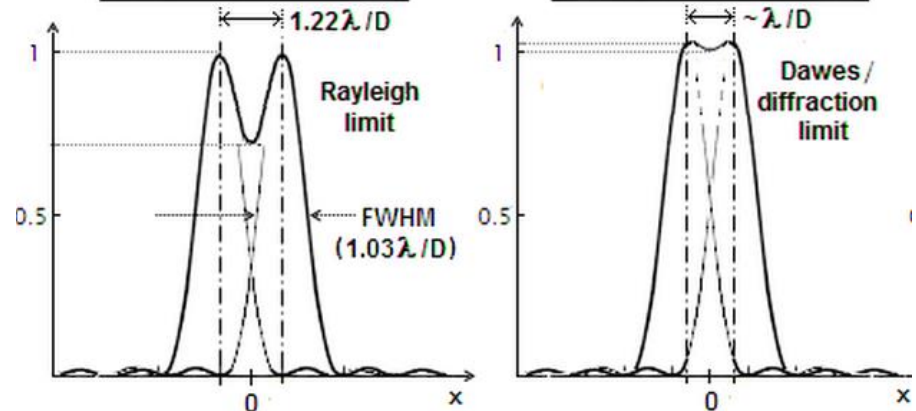
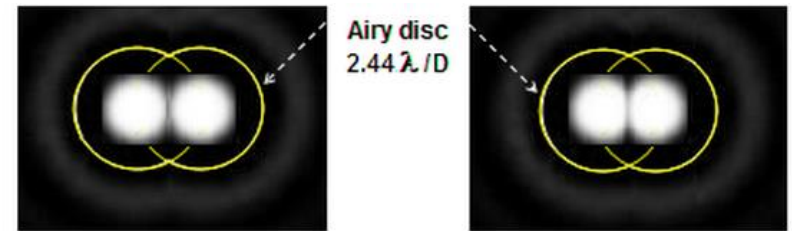
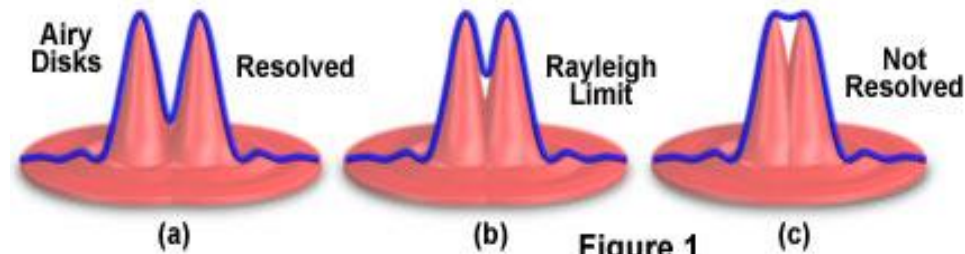
- Rayleigh criterion:** angle defined as that for which the central peak of one PSF falls upon the first minimum of the other

$$\theta \text{ (rad)} = 1.22 \frac{\lambda}{D} \quad \theta \text{ (") } = 0.25 \frac{\lambda \text{ (\mu m)}}{D \text{ (m)}}$$

- Sparrow criterion:** angular separation when the combined pattern of the two sources has no minimum between the two centers

$$\theta \text{ (rad)} = \frac{\lambda}{D}$$

Airy Disk Separation and the Rayleigh Criterion

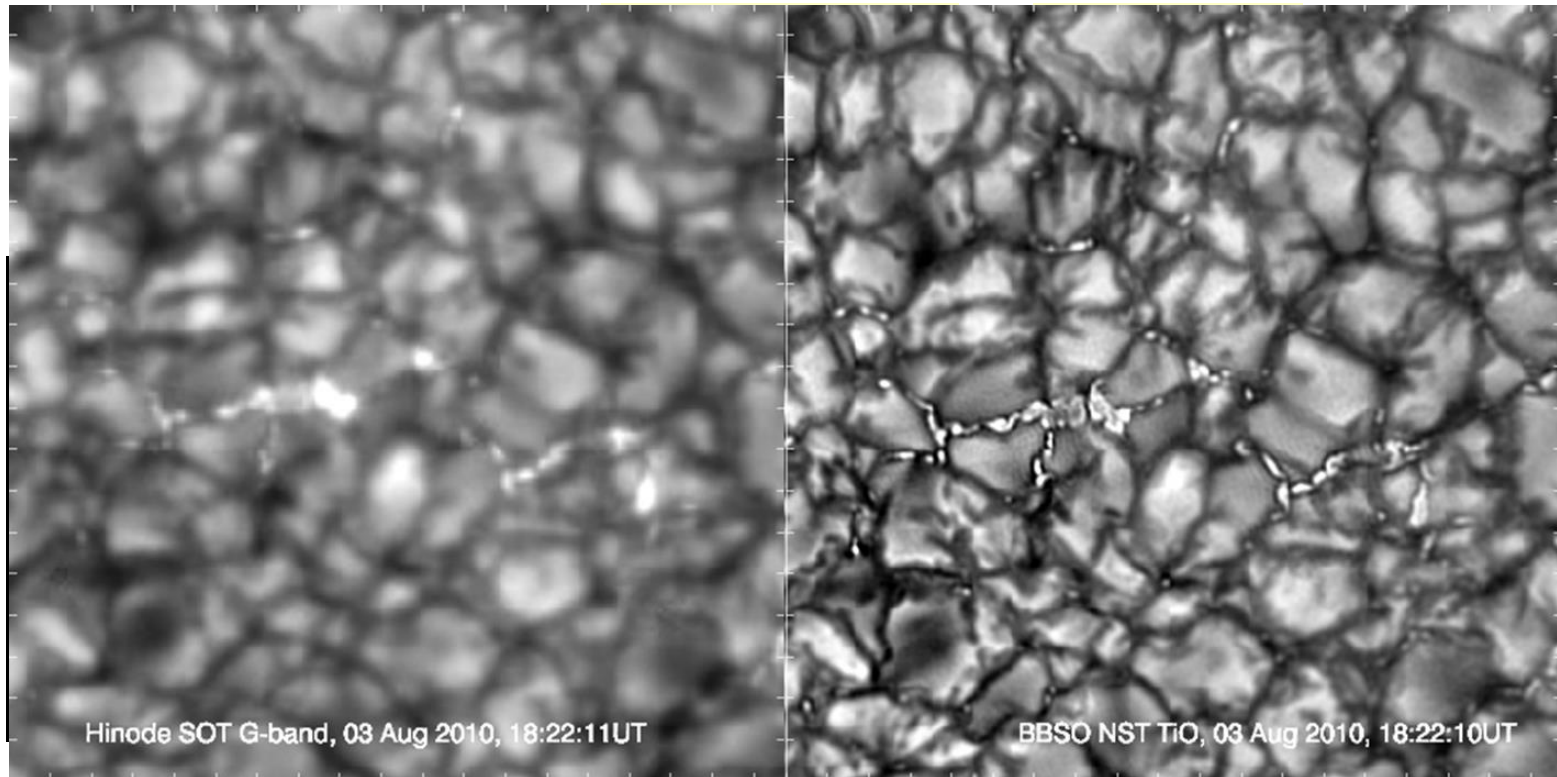






# Telescope Resolution

- **Angular resolution:** can be quantified as the smallest angle between two point sources for which separate recognizable images are produced



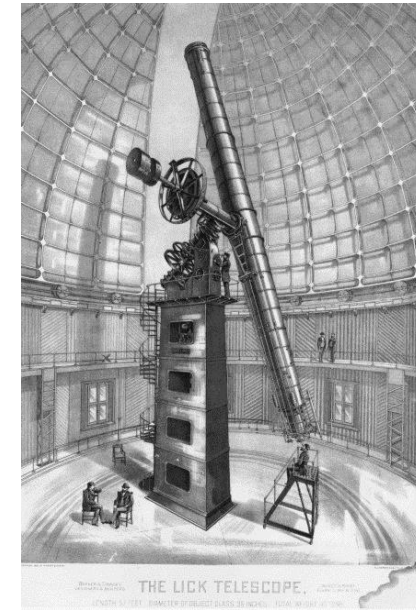
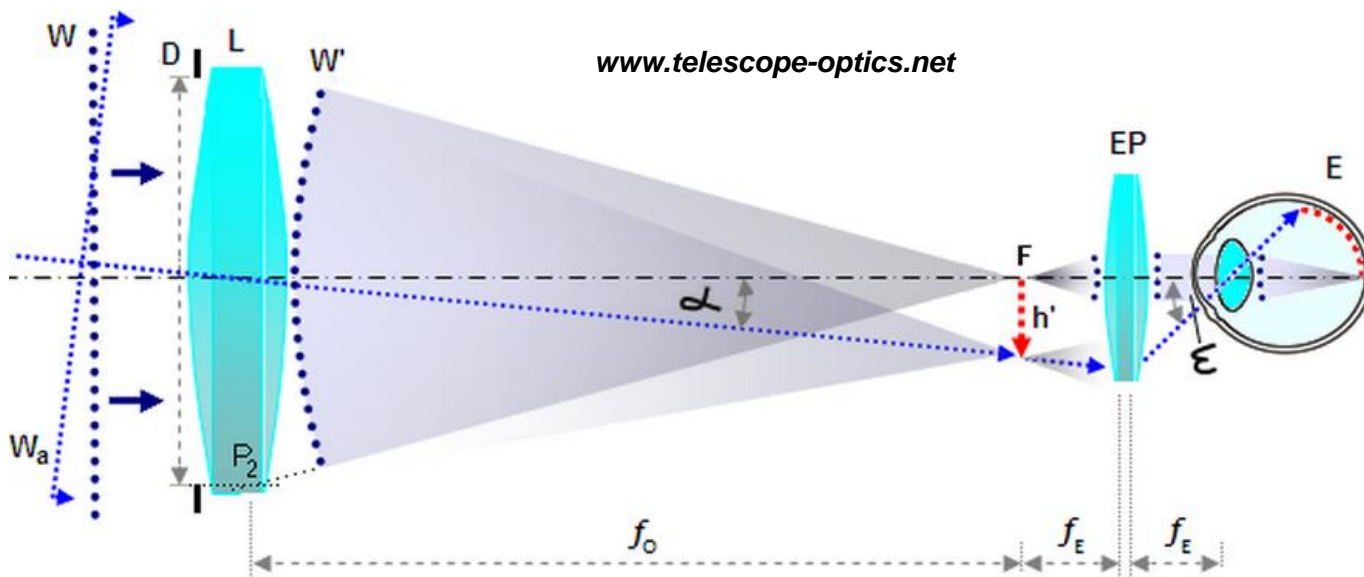


# Magnification

- **Magnification:** is given by a ratio of the image size produced on the retina when looking through a telescope, versus retinal image size with the naked eye.

$$M_T = \frac{\varepsilon}{\alpha} = \frac{\tan \varepsilon}{\tan \alpha} = \frac{h' / f_e}{h' / f_o} = \frac{f_o}{f_e}$$

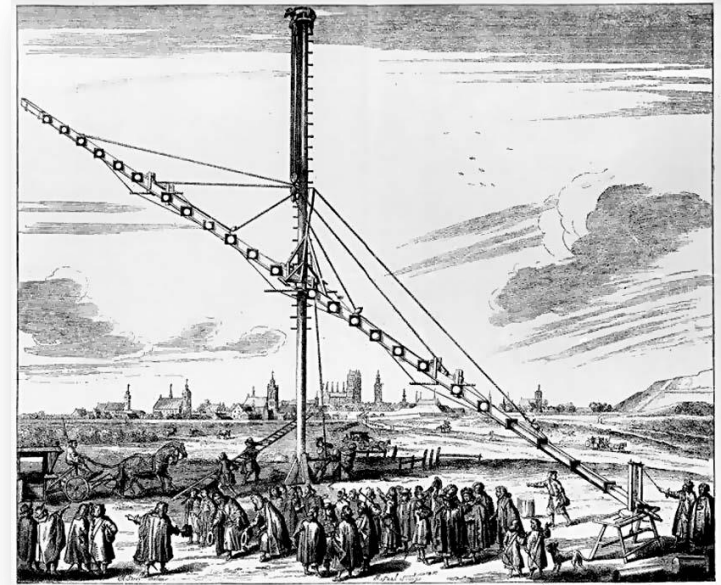
$$M_T = \frac{f_o}{f_e} = \frac{D}{d} = \frac{D}{d_{eye}}$$



# Refracting Telescopes - Lenses



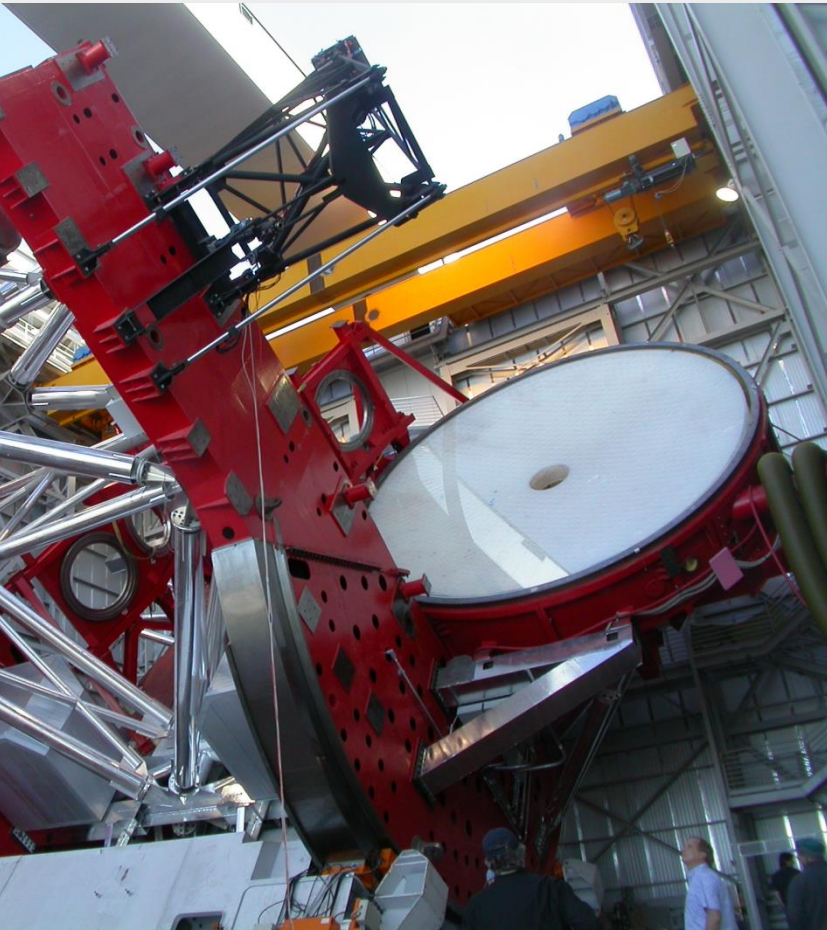
- ❑ *Lenses are easy to manufacture when small – Galileo telescope*
- ❑ *Difficult to implement for large telescopes*
  - ❑ *Lens thickness increases with diameter, and needs to be held at its edges*
  - ❑ *Lens is located in the front of the telescope. Center of mass is close to the top of the telescope (top-heavy)*
- ❑ *Refracting telescopes suffer from chromaticity problem*
  - ❑ *Refraction index is chromatic: a simple lens has a focal length which changes with wavelength*
  - ❑ *Refracting telescopes used to be very long and narrow field of view*



*Johann Hevelius 45-m long telescope (1673)*



# Reflecting Telescopes - Mirrors



Large Binocular Telescope (LBT): 8.4 m

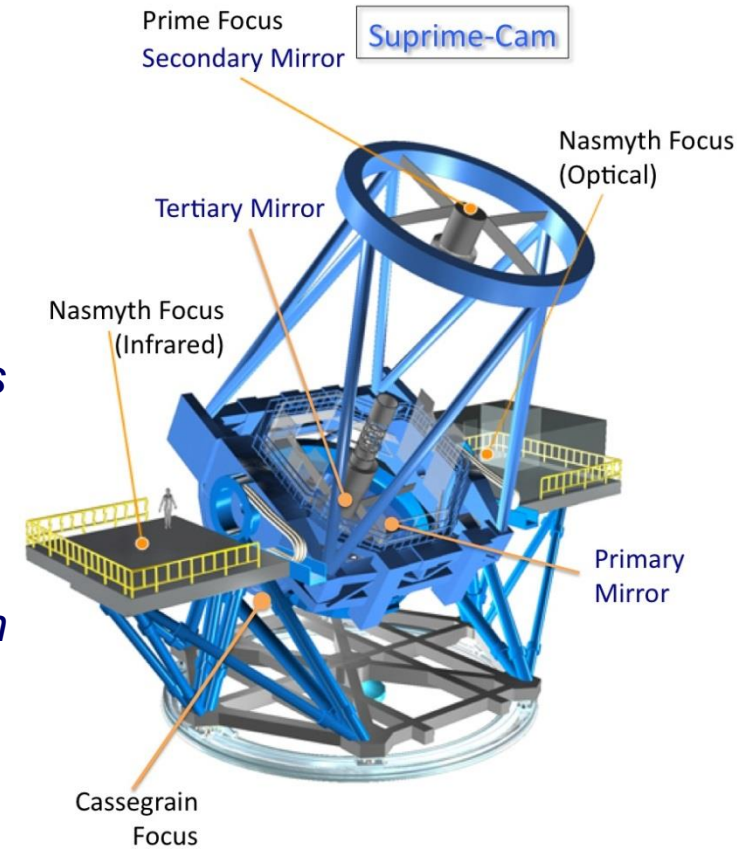
- ❑ *Reflection is achromatic*
- ❑ *Ideally suited for large telescopes*
  - ❑ *Mirror is supported from the bottom, and can be thin with active control*
  - ❑ *Mirror is located at the back of the telescope: center of mass is low*
  - ❑ *Telescope tube can be relatively short ( $F$  ratio of modern large telescopes is  $\sim 1$  to  $2$ )*
  - ❑ *Lower cost per inch of aperture*
  - ❑ *Mirror can cover wide spectral range from EUV to NIR*



# Reflecting Telescopes - Mirrors



- ❑ *Light bounces back toward the object*
  - ❑ *Focal plane in front of the telescope, or secondary mirror needs to be used to send light to instrument*
  - ❑ *Slight light loss due to 2<sup>nd</sup> obstruction*
  - ❑ *On-axis telescopes have more stray lights*
- ❑ *Mirrors have ~ 4x tighter optical surface tolerances than lenses*
  - ❑ *For surface defect  $h$ , wavefront error is  $2h$  in reflection,  $h(n-1)$  in refraction*
  - ❑ *Mirror often need to be made non-spherical with  $<100$  nm surface accuracy*
- ❑ *Mirrors need to be reflective*



(c) MBTA Corporation, Japan, #150132

**8.2 m Subaru Telescope**



## 2. Optical Aberrations

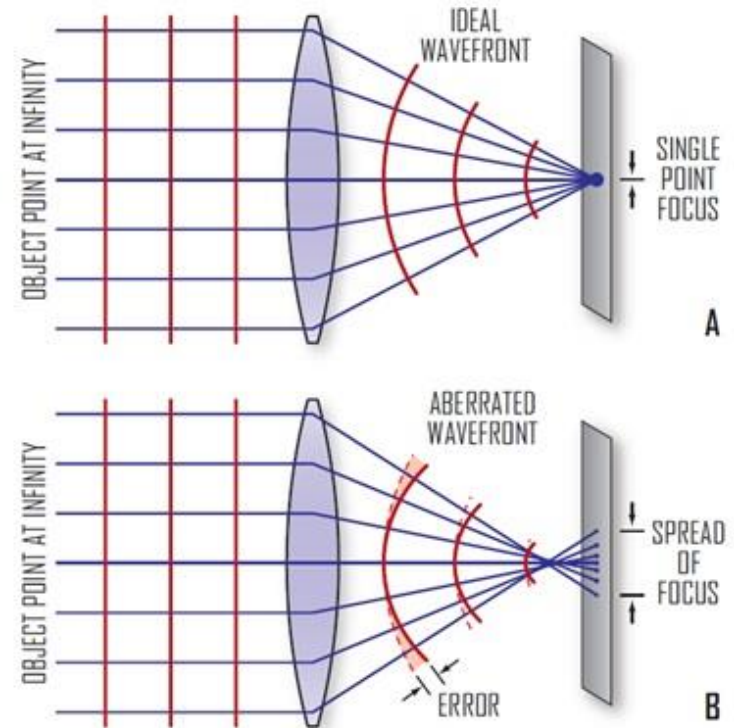
- ❑ *It is very challenging to keep the image sharp on large telescopes. Image quality is limited by telescope optical quality, actually, by telescope optical aberrations.*
- ❑ *Ideal optics (Gaussian optics) produces an exact point-to-point conjugated correspondence between the source and its image.*
- ❑ *In real optical system, aberrations occur when light from one point of an object do not converge into a single point after transmission through the system.*





# Telescope Aberrations

- *Perfect optics and aberrated optics*
- **Aberrations:** any deviation of the wavefront formed by an optical system from perfect spherical (or from perfect flat).
- **Aberrations** disturb optimum convergence of the energy to a point-image, with the result being degradation of image quality.

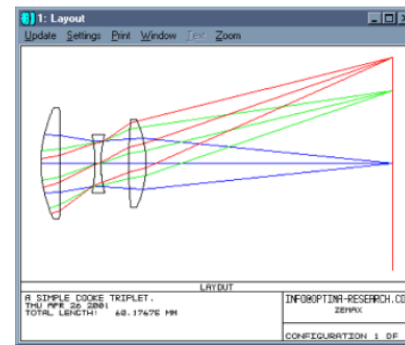
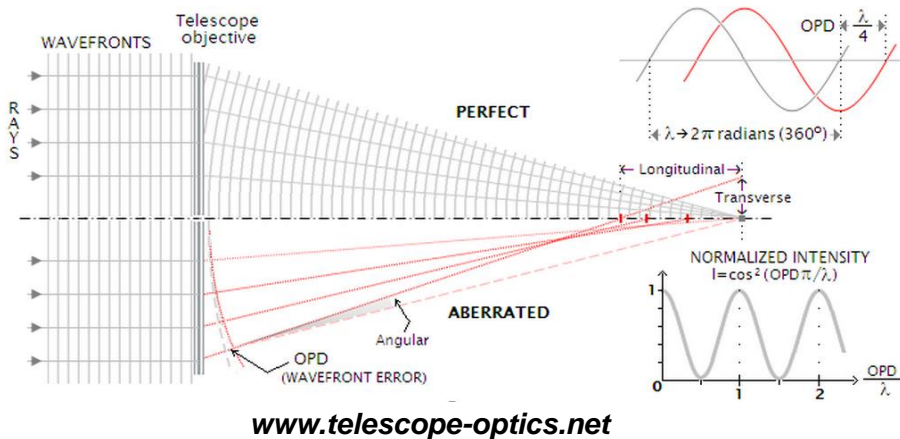




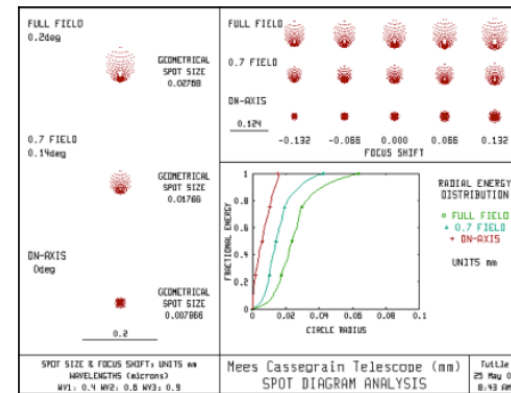


# Aberration Measure

- Wavefront aberrations: measured at the wavefront itself, as a deviation from the perfect reference sphere.
  - Wavefront error (P-V or RMS), phase error



Courtesy: Olivier Guyon

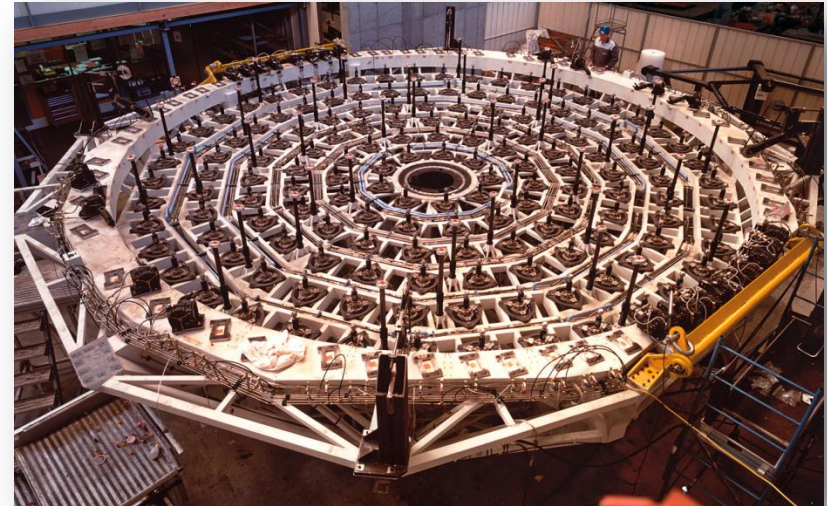


- Wavefront errors are usually computed by raytracing through the optical system.
  - Optical design softwares do this (Zemax, Code V, Oslo, etc...)
  - Optical design software is used to minimize aberrations if given a well defined set of parameters to optimize

# Aberrations: causes



- ❑ ***Intrinsic telescope aberration:*** are those inherent to conical surface, to glass medium, and those resulting from fabrication errors
  - ❑ *Chromatic aberrations*
  - ❑ *Monochromatic aberrations:*
    - ❑ *Spherical aberration*
    - ❑ *Coma*
    - ❑ *Astigmatism*
    - ❑ *Field curvature*
    - ❑ *Image distortion*
    - ❑ *Fabrication error*
- ❑ ***Induced telescope aberrations:*** caused by (1) alignment errors, (2) forced surface deformations due to thermal variations, gravity and improper mounting, and (3) atmosphere turbulence.

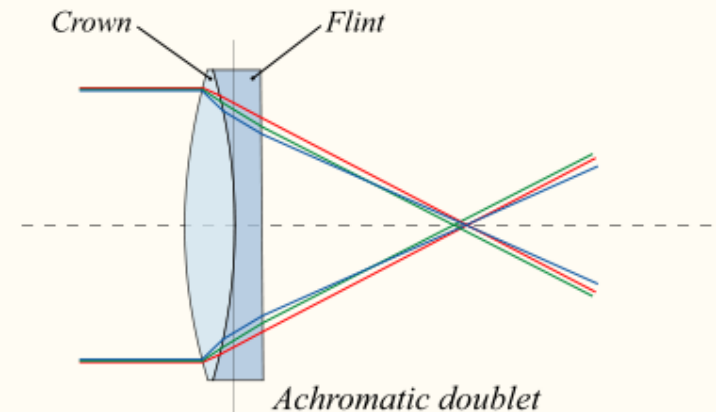
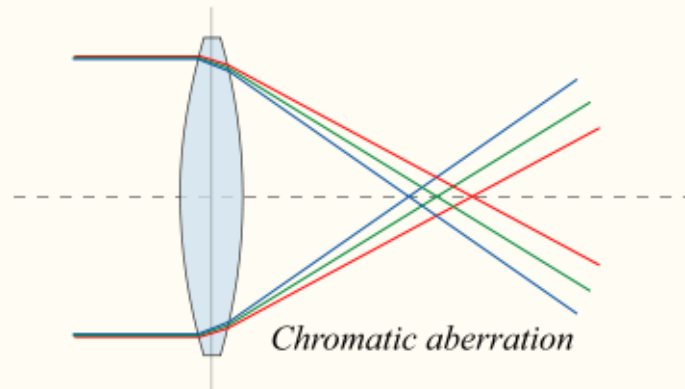


*active optics for 8 m VLT mirror cell*



# Chromatic Aberration

- ❑ **Chromatic aberration:** is present only in refractive systems
- ❑ **Chromatic aberration** occurs because lenses have a different refractive index for different wavelengths of light
- ❑ Refractive index decreases with increasing wavelength
- ❑ Red light is refracted to the greatest extent followed by blue and green light



- ❑ **Solution to CA:** (1) achromatic doublet, (2) reflecting system



# Spherical Aberration



- ❑ **Spherical aberration (SA):** rays issuing from a source at infinity on axis do not all converge at the same point
- ❑ The peripheral rays have a shorter focus
- ❑ The paraxial rays have a longer focus
- ❑ Only form of monochromatic axial aberration

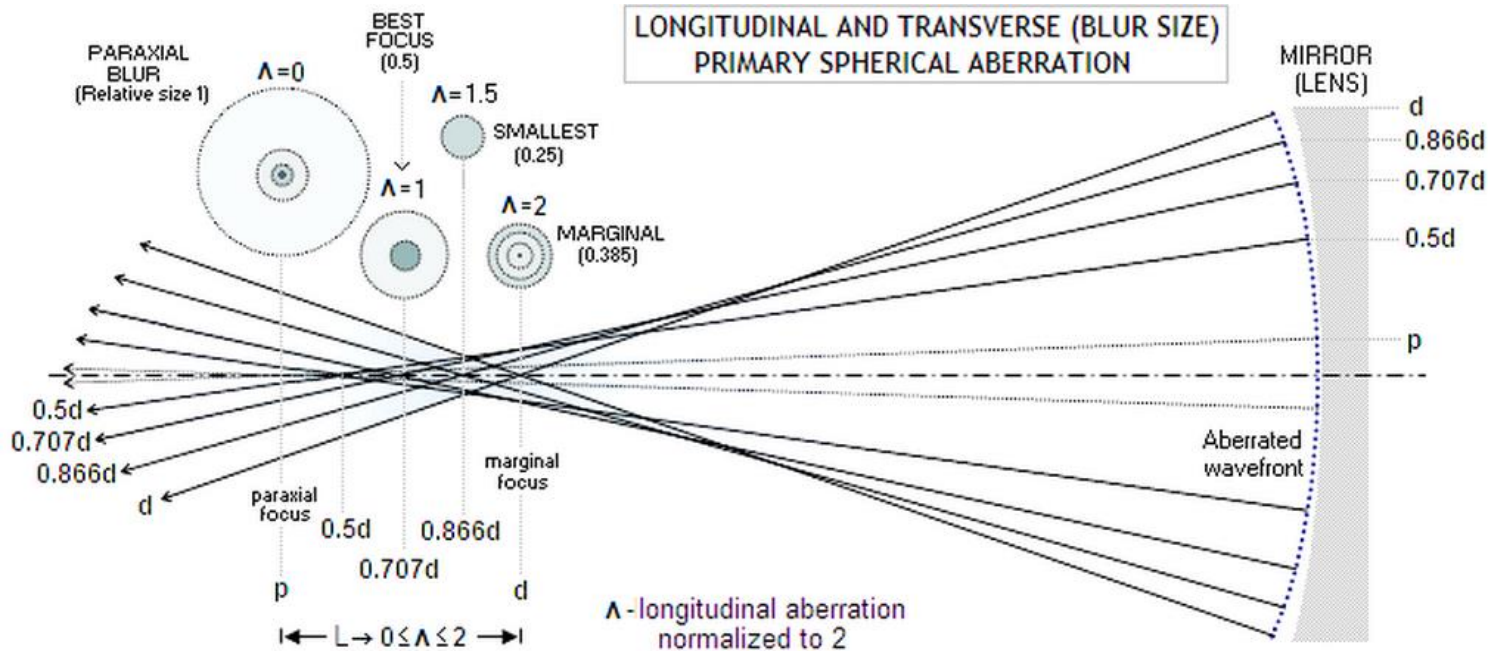
$$\sin \varphi = \varphi - \frac{\varphi^3}{3!} + \frac{\varphi^5}{5!} - \frac{\varphi^7}{7!} + \dots$$





# Spherical Aberration

## □ Spherical and paraboloidal mirrors



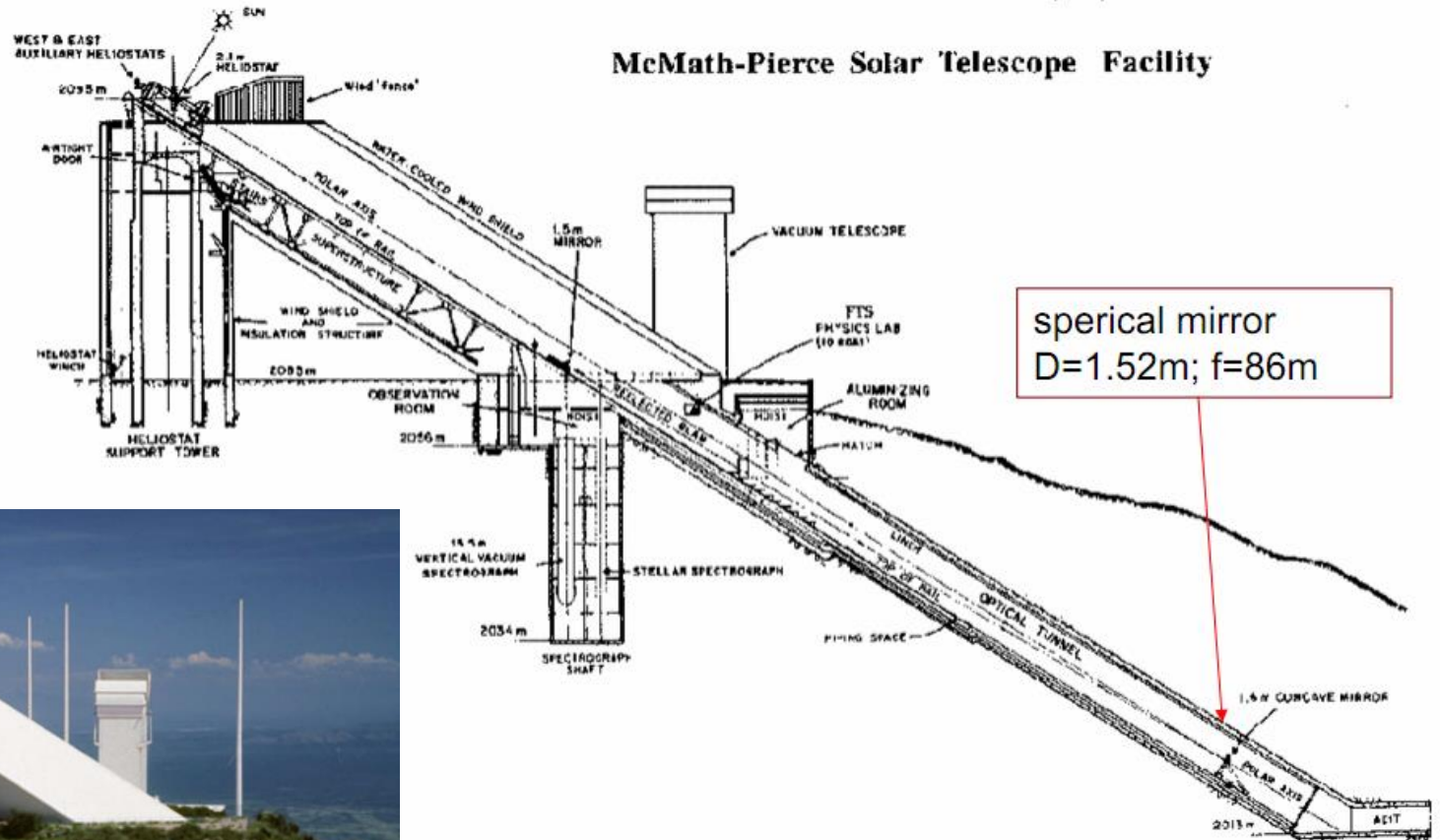
## □ Solutions

- Spherical PM: Large  $F\#$
- Parabolic PM

$$SA \propto (F\#)^{-3} = \left(\frac{D}{f}\right)^3$$



# McMath-Piece Telescope

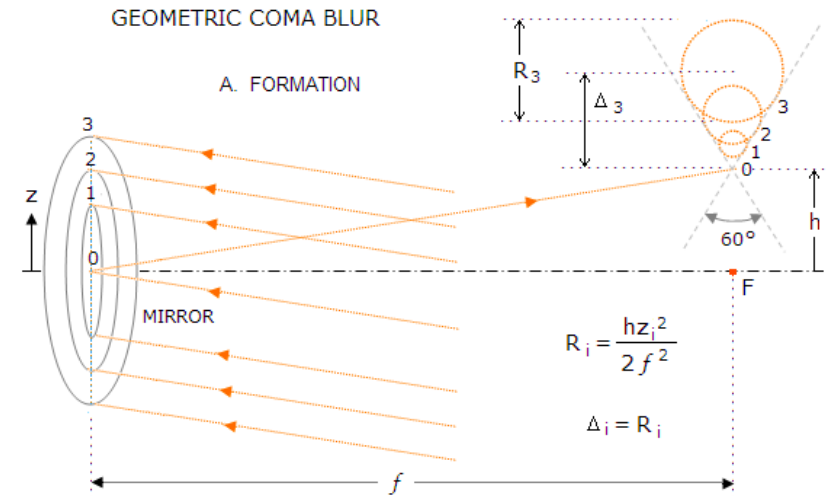
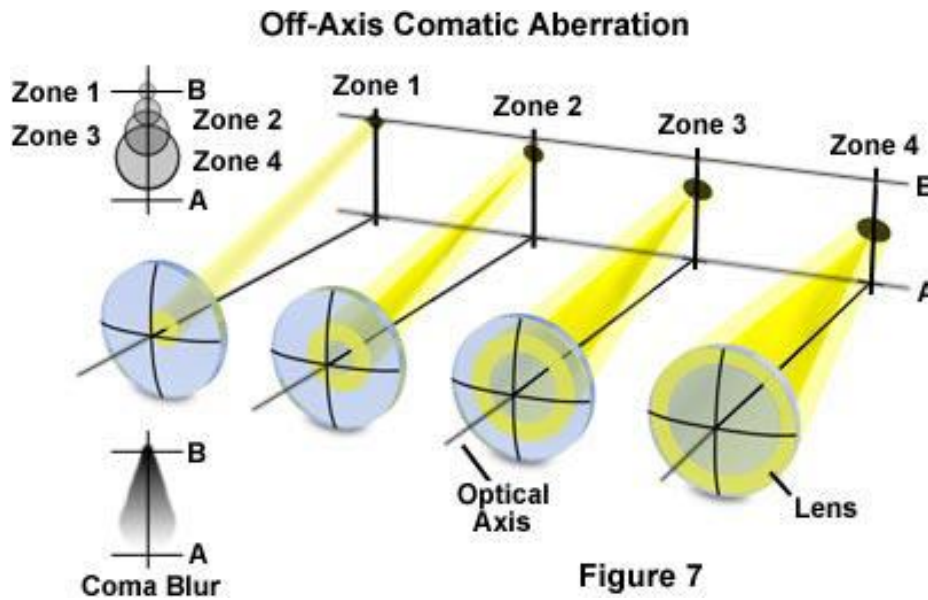






# Coma

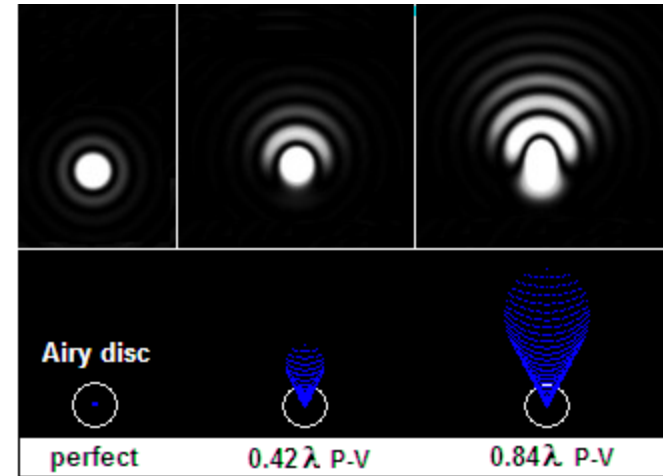
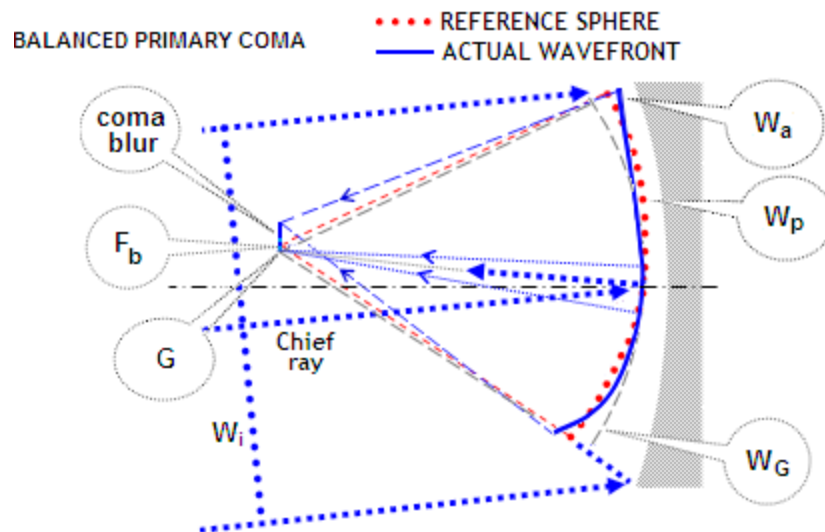
- ❑ **Coma:** rays issuing from an off-axis source do not all converge at the same point in the focal plane
- ❑ **This creates a blur which resembles a comet**
- ❑ **Off-axis aberration:** it occurs either due to the incident wavefront being tilted, or decentered with respect to the optical surface





# Coma

- ❑ **Coma:** either affects off-axis image points or the result of axial misalignment of optical surface
- ❑ It is the dominant aberration in off-axis telescope: NST, DKIST



[www.telescope-optics.net](http://www.telescope-optics.net)

## ❑ Solutions

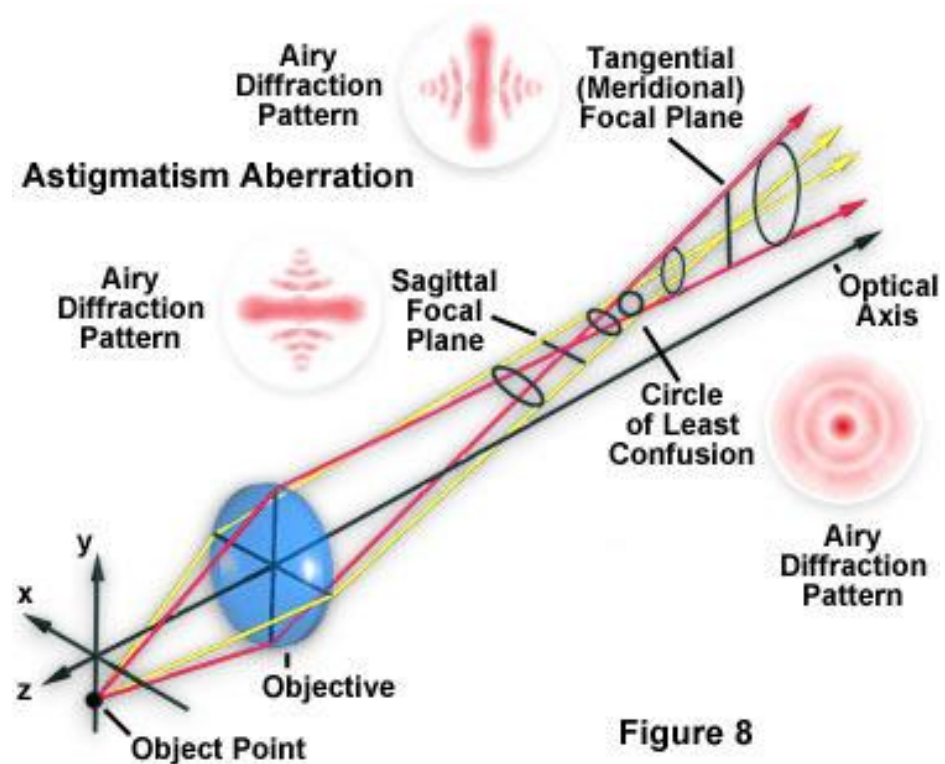
- ❑ Limit field of view
- ❑ Use large  $F\#$

$$Coma \propto \alpha (F\#)^{-2} = \alpha \left(\frac{D}{f}\right)^2$$



# Astigmatism Aberration

- ❑ **Astigmatism:** off-axis point aberration caused by the inclination of incident wavefronts relative to the optical surface
- ❑ **Astigmatism:** results from the projectional asymmetry onto surface
- ❑ **Astigmatism:** the focus of rays in the plane containing the axis of the system and off-axis source (the tangential plane) is different from the focus of rays in the perpendicular plane (sagittal plane)



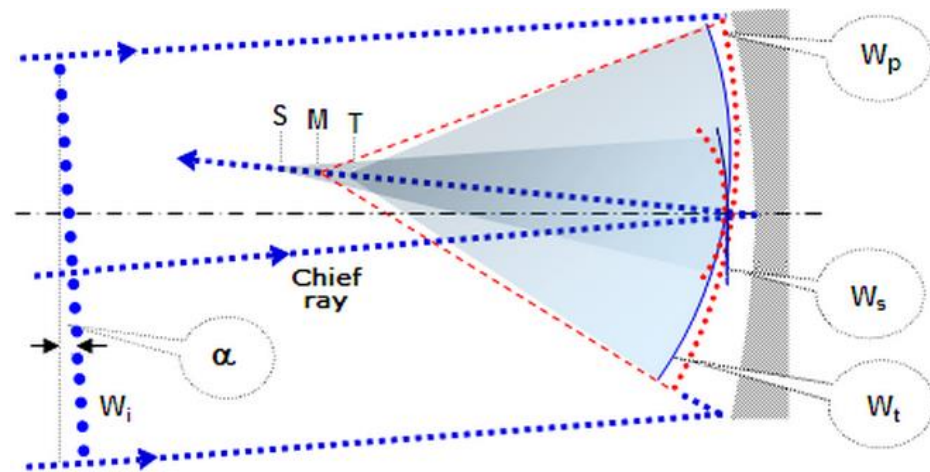
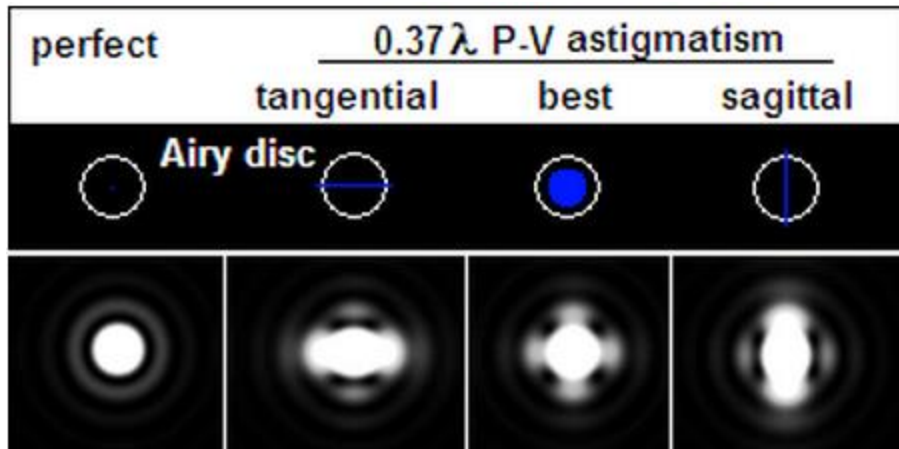


# Astigmatism Aberration

- ❑ Either affects off-axis image points or the result of axial misalignment of optical surface
- ❑ It is the dominant aberration in off-axis telescope: NST, DKIST
- ❑ **Solutions**
  - ❑ Limit field of view
  - ❑ Use large F#

$$AA \propto \alpha^2 (F\#)^{-1} = \alpha^2 \left(\frac{D}{f}\right)$$

[www.telescope-optics.net](http://www.telescope-optics.net)



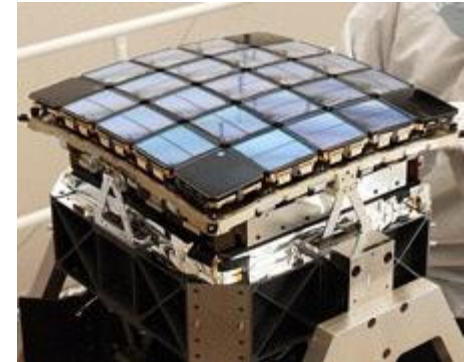


# Field Curvature and Distortion



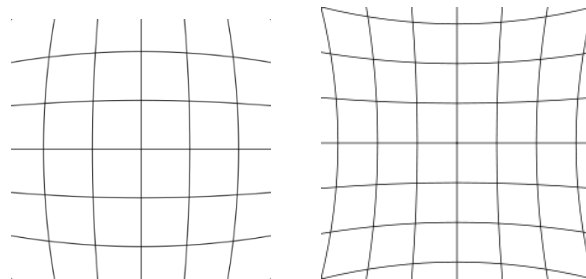
- ❑ **Field curvature:** occurs when the images does not form on a “plane”, but on a curved surface

$$FC \propto \alpha^2 (F\#)^{-1} = \alpha^2 \left(\frac{D}{f}\right)$$



- ❑ **Distortion:** plate scale is not perfectly constant but varies both with the field angle and the direction

$$OD \propto \alpha^3$$



- ❑ **Fabrication Errors:** deviations of an actual optical surface from the perfect reference surface due to fabrication process



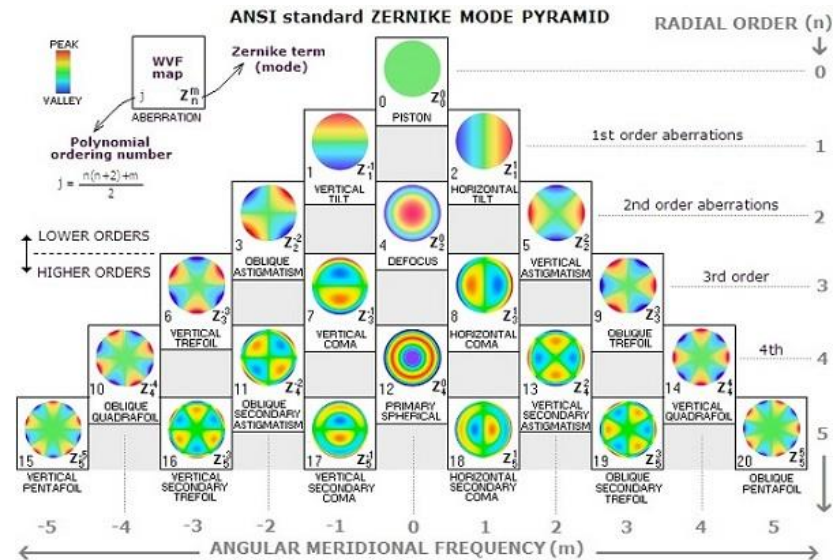
# Zernike Polynomials

- Zernike polynomials are the most standard basis for quantifying aberrations
  - Analytical expressions
  - Orthonormal basis on a circular aperture
  - The first Zernike polynomials correspond to the most common optical aberrations

$$w(x, y) = \sum_{k=0}^M a_k z_k(x, y)$$

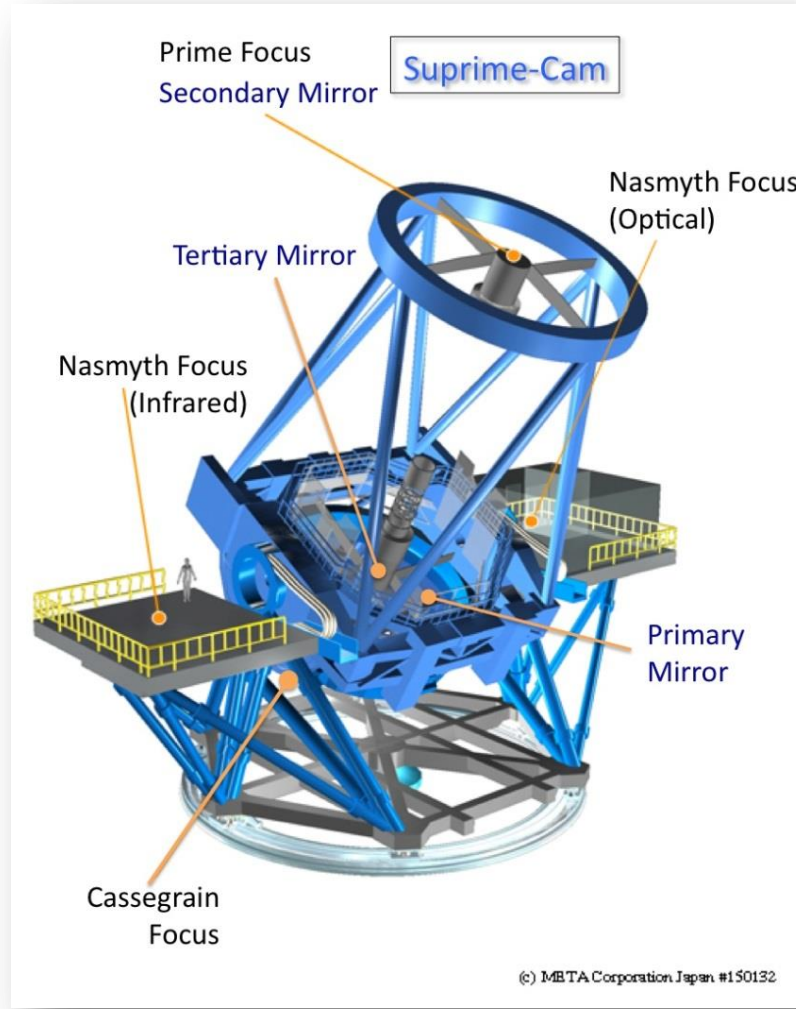
**Table 1. Zernike polynomials up to the fourth order**

Term	Polar representation	Monomial representation	Meaning
$Z_0^0(x, y)$	1	1	Constant term
$Z_1^1(x, y)$	$r \cos \theta$	$x$	Tilt on x direction
$Z_1^0(x, y)$	$r \cos 2\theta$	$y$	Tilt on y direction
$Z_2^2(x, y)$	$r^2 \cos(2\theta)$	$2xy$	Astigmatism with axis at $\pm 45^\circ$
$Z_2^0(x, y)$	$r^2 \cos(3\theta)$	$3xy^2 - x^3$	Astigmatism with axis at $\pm 90^\circ$
$Z_3^2(x, y)$	$r^3 \cos(3\theta)$	$3xy^2 - x^3$	Coma of 3 <sup>rd</sup> order at x axis
$Z_3^1(x, y)$	$r^3 \cos(3\theta)$	$-2y^3 + 3xy^2 - 3x^2y$	Coma of 3 <sup>rd</sup> order at y axis
$Z_4^4(x, y)$	$r^4 \cos(4\theta)$	$y^4 - 3x^2y^2 + x^4$	Spherical aberration of 3 <sup>rd</sup> order
$Z_4^3(x, y)$	$r^4 \cos(4\theta)$	$4y^3 - 6xy^2 + 3x^2y - y^5$	
$Z_4^2(x, y)$	$r^4 \cos(4\theta)$	$6x^4 - 6x^2y^2 + y^4$	
$Z_4^1(x, y)$	$r^4 \cos(4\theta)$	$4x^3y - 6x^2y^2 + 4xy^3 - y^4$	
$Z_4^0(x, y)$	$r^4 \cos(4\theta)$	$y^4 - 6x^2y^2 + x^4$	





# 3. Modern Large Telescopes

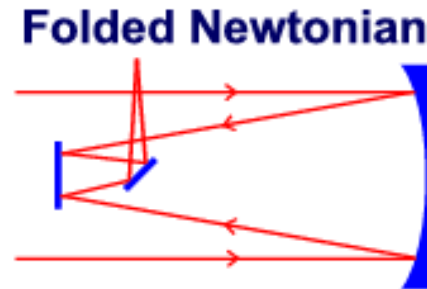
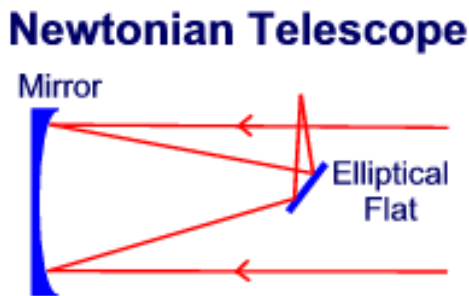


**8.2 m Subaru Telescope**

# Newtonian Telescope Optics

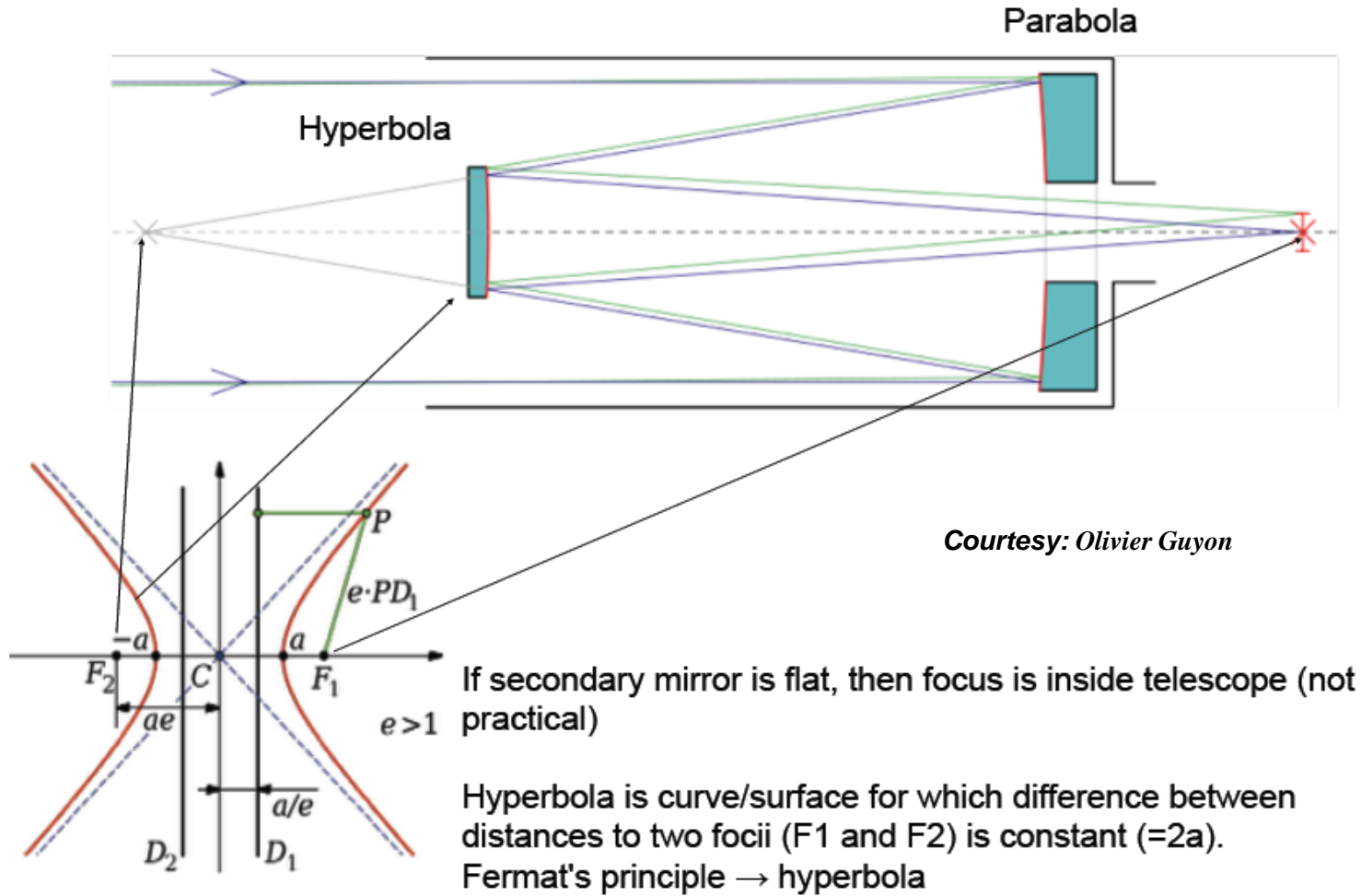


- ❑ *Most commonly used of the amateur telescopes*
- ❑ *Ease of construction, portability, insensitivity to alignment and cheap*
- ❑ *Primary mirror placed at the bottom of telescope tube*
- ❑ *Secondary mirror: small elliptically shaped flat mirror*
- ❑ *An alternative: “Folded Newtonian” provides high magnification with a long focal length*
- ❑ *Main drawback: coma aberration at the edge of the field of view*
- ❑ *A disadvantage is the extra obscuration caused by the circular flat*





# Cassegrain Telescope Optics

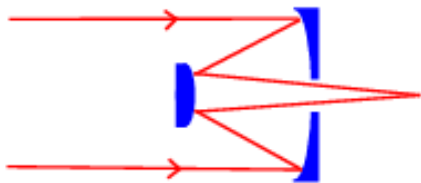


# Cassegrain Telescope Optics



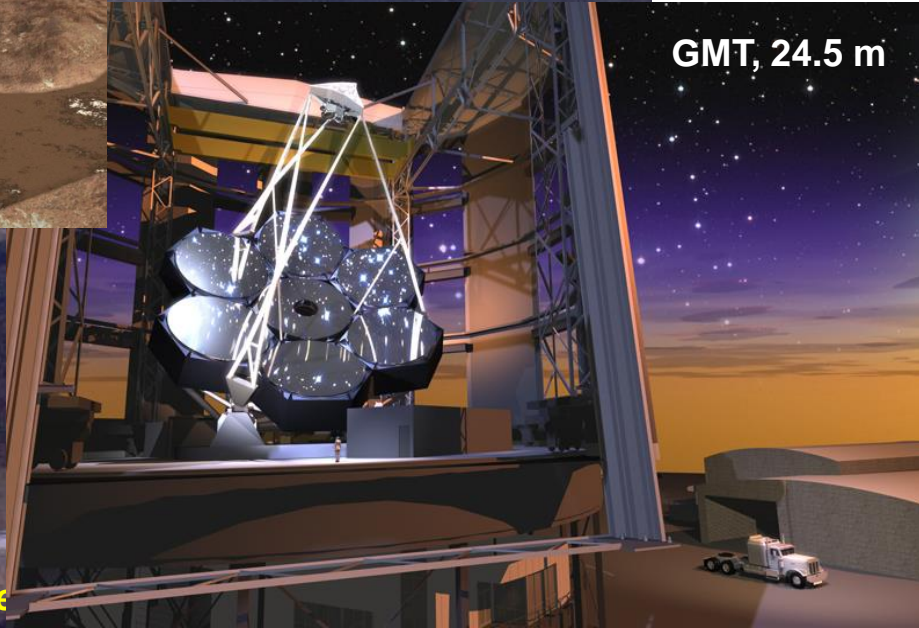
- ❑ *Most commonly used of the astronomical night-time telescopes*
- ❑ *Longer effective focal length and higher magnification*
- ❑ *Concave PM with a hole at its center: placed at the bottom of tube*
- ❑ *Convex SM with a small aperture: placed near the top of telescope*
- ❑ **Classical Cassegrain:** *a parabolic PM with a hyperbolic SM*
- ❑ **Dall-Kirkham system:** *an under-corrected parabolic PM with a spherical SM for direct viewing with small field of view*
- ❑ **Ritchey-Chretien (RC) system:** *overcorrected hyperbolic PM and SM for a wide field with a coma free*

Cassegrain Telescope



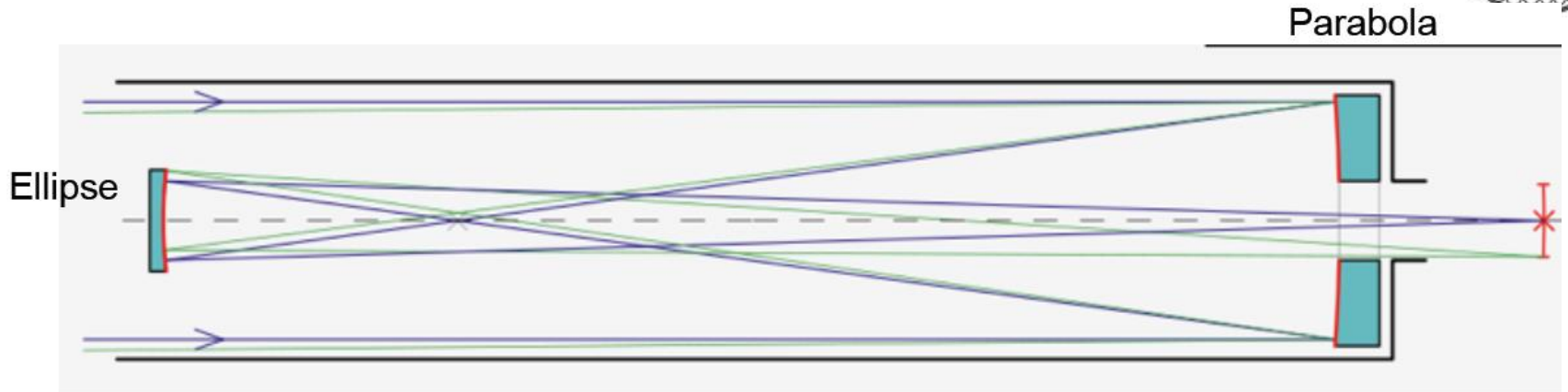


# 3. Modern Large Telescopes





# Gregorian Telescope Optics

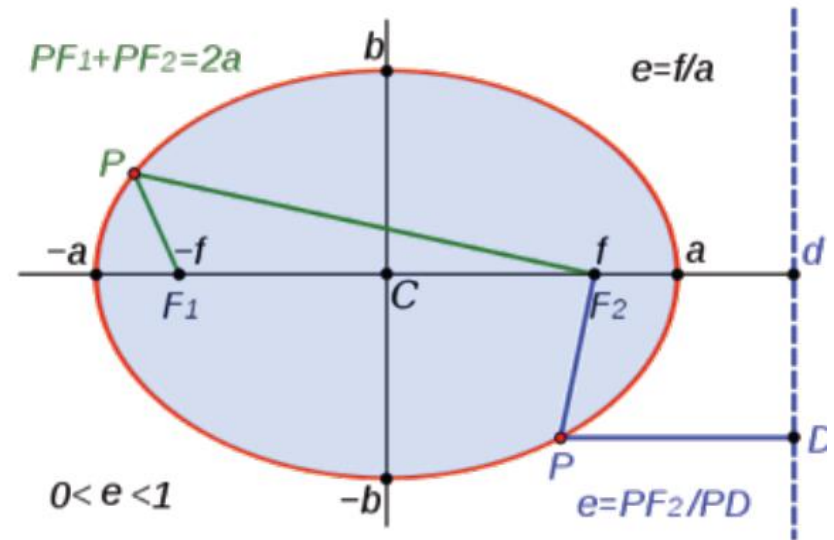


If secondary mirror is flat, then focus is inside telescope (not practical)

Ellipse is curve/surface for which sum of distances to two foci ( $F_1$  and  $F_2$ ) is constant ( $=2a$ ).

Fermat's principle  $\rightarrow$  Ellipse

*Courtesy: Olivier Guyon*

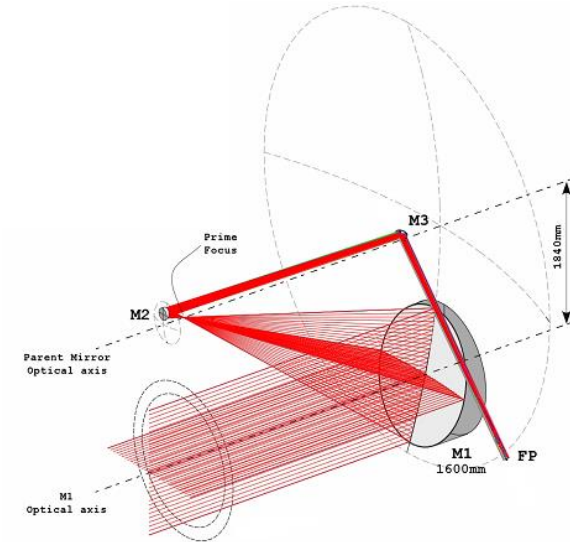




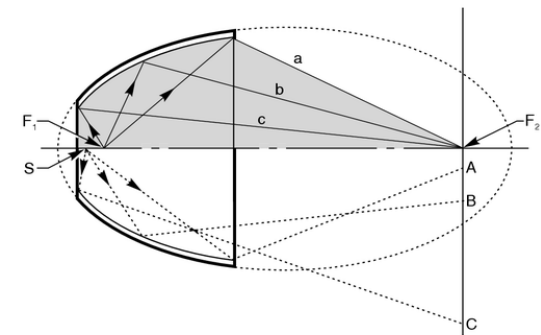
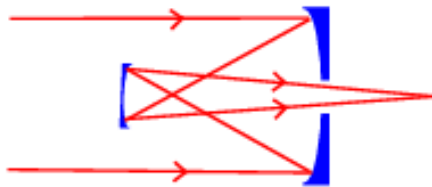
# Gregorian Telescope Optics

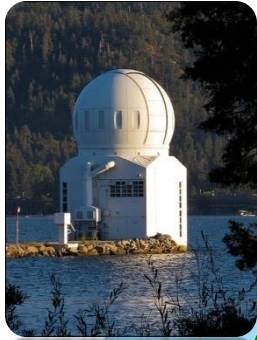


- ❑ *Most commonly used of the solar telescopes*
- ❑ *Prime focus for installation of solar heat stop*
- ❑ *Concave PM: placed at the bottom of the telescope structure*
- ❑ *Concave SM with a small aperture: placed near the top of telescope*
- ❑ *Optics: a parabolic PM with a elliptical SM*
- ❑ *A disadvantage for on-axis Gregorian telescope is the extra obscuration caused by the SM and support structure*



## Gregorian Telescope

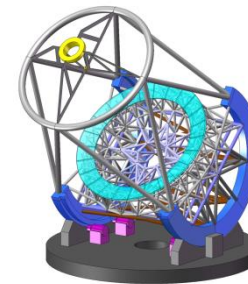




1.6 m NST  
USA 2009



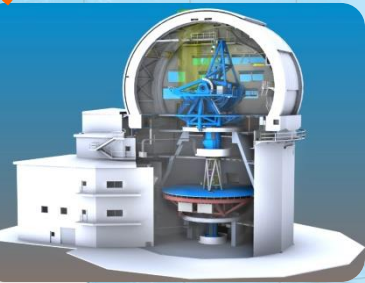
1 m SST Sweden  
2002



8 m CGST  
China  
ASIA



1 m NVST  
China 2012



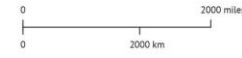
4 m DKIST USA 2019



4 m EST EUR



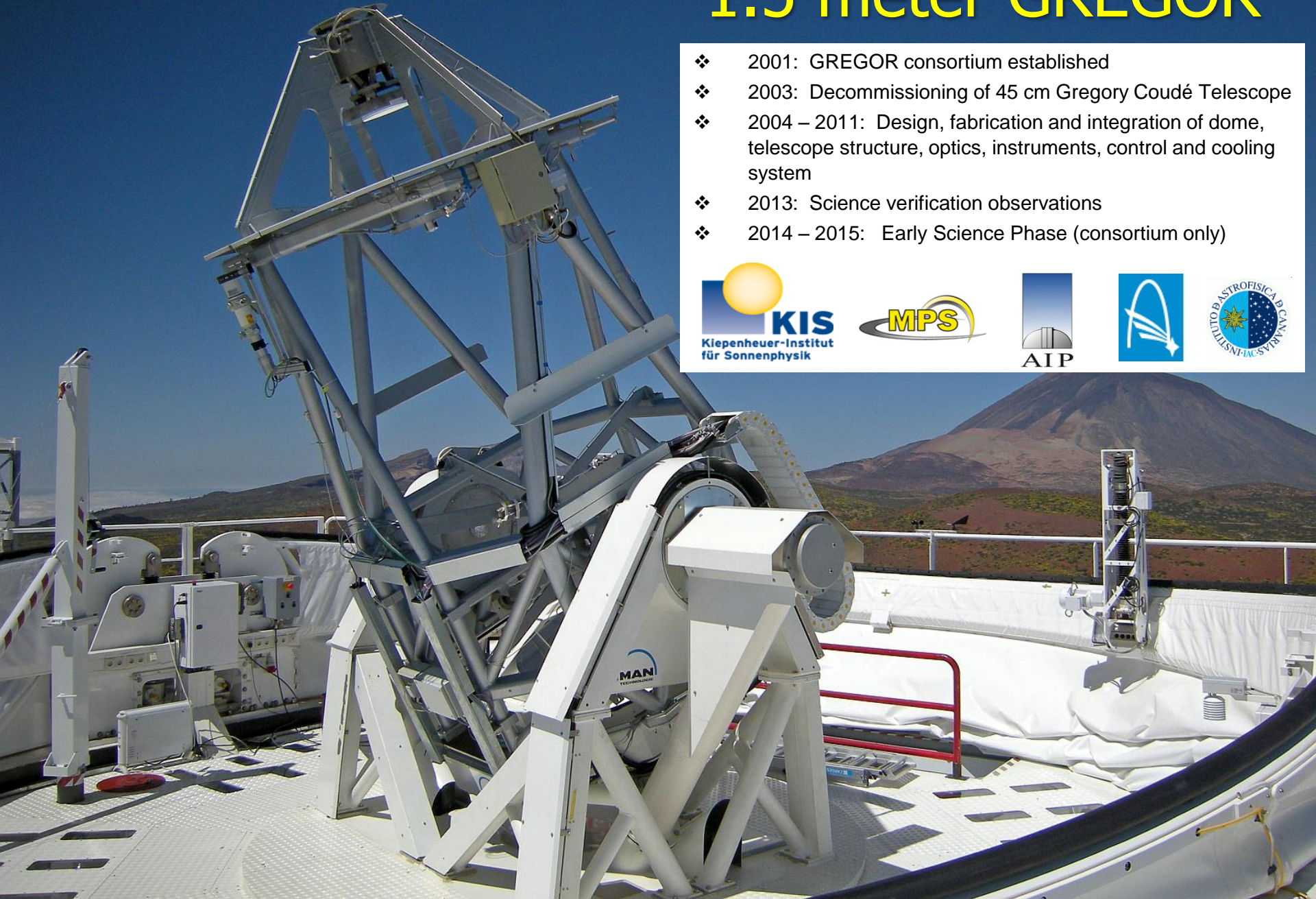
1.5 m GREGOR  
Germany 2014





# 1.5 meter GREGOR

- ❖ 2001: GREGOR consortium established
- ❖ 2003: Decommissioning of 45 cm Gregory Coudé Telescope
- ❖ 2004 – 2011: Design, fabrication and integration of dome, telescope structure, optics, instruments, control and cooling system
- ❖ 2013: Science verification observations
- ❖ 2014 – 2015: Early Science Phase (consortium only)







# NST Features

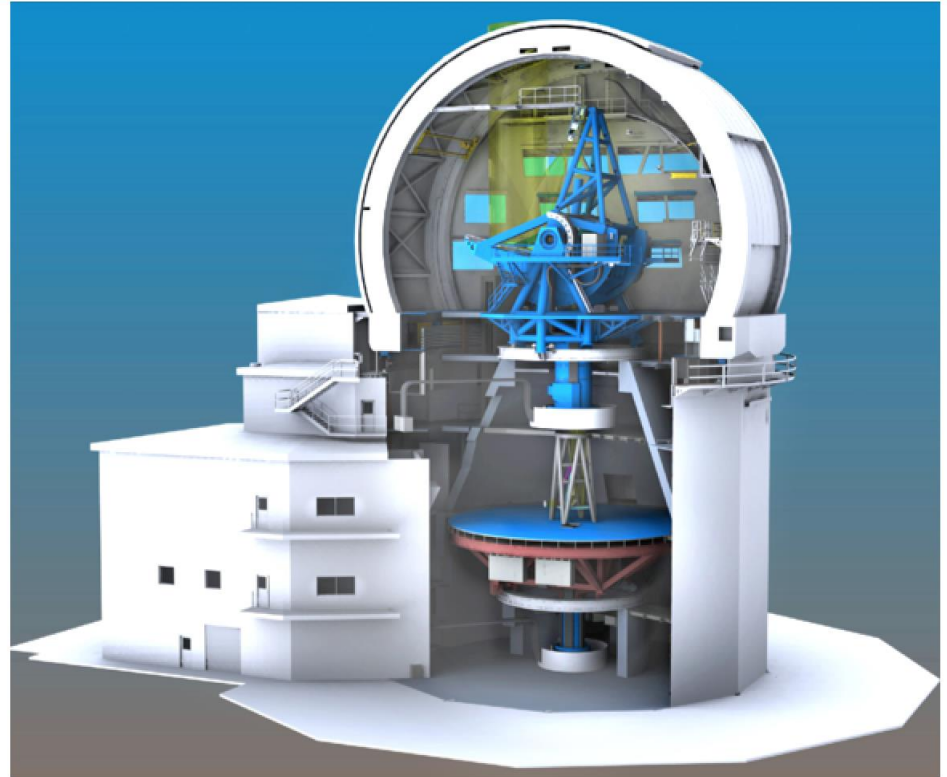


- ❖ All reflecting, off-axis Gregorian optical configuration
- ❖ PM: off-axis 1.6 m clear aperture (1.7 m blank) with  $f/2.4$
- ❖ Figuring PM to 16 nm rms
- ❖ Effective focal length: 83.2 m ( $F/52$  at Gregorian focus and  $F/28$  at Coudé focus)
- ❖ FOV: 2' in prime focus
- ❖ Wavelength range from 400 nm to NIR in Coudé lab with AO
- ❖ Integrated active optics (ao) and adaptive optics (AO)
- ❖ Quasi-static telescope alignment
- ❖ Diffraction limited: 0.06" @ 500 nm and 0.2" @ 1.56  $\mu\text{m}$  with AO
- ❖ Polarization calibration optics immediately before M3
- ❖ Facility-class instruments



# DKIST Main Features

- Four-meter aperture
- All reflecting, Off axis optical design
- Integrated high-order adaptive optics (MCAO)
- Low-scattered light - coronal in NIR
- Integrated high-precision polarimetry
- Facility-class instruments



**High Spatial (25km@500nm), Spectral & Temporal Resolution**

**High Precision Polarimetry (accuracy  $5 \times 10^{-4}$ lc)**

**High Photon Flux, Low Scattered Light**

**Simultaneous UV, VIS, NIR & Far Infrared (new diagnostics)**