# The Radiative Transfer Equation with Polarization 

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## Today's Lecture

- Equation of transfer with polarization
- Solving the transfer equation in a multi-dimensional environment
- Formation height, contribution function and response function


## Basic Radiative Transfer: Transport Equation

## Transport along a ray:

$$
\begin{align*}
\frac{\mathrm{d} I_{\lambda}}{\mathrm{d} s} & =\eta_{\lambda}-\chi_{\lambda} I_{\lambda}  \tag{1}\\
\frac{\mathrm{d} I_{\lambda}}{\chi_{\lambda} \mathrm{d} s} & =\frac{\mathrm{d} I_{\lambda}}{\mathrm{d} \tau_{\lambda}}=S_{\lambda}-I_{\lambda} ; \quad S_{\lambda} \equiv \frac{\eta_{\lambda}}{\chi_{\lambda}}
\end{align*}
$$

Integral form, the formal solution:

$$
I(\tau)=I(0) e^{-\tau}+\int_{0}^{\tau} S\left(\tau^{\prime}\right) e^{-\left(\tau-\tau^{\prime}\right)} d \tau^{\prime} ; \quad d \tau=-\chi d s
$$

## A plane electromagnetic wave



$$
\begin{aligned}
& E(\vec{r}, t)=(A \sin (k z-\omega t), 0,0) \\
& B(\vec{r}, t)=(0, A \sin (k z-\omega t), 0)
\end{aligned}
$$

## Partially polarized light

- Most sources of electromagnetic radiation contain a large number of atoms or molecules that emit light. The orientation of the electric fields produced by these emitters may not be correlated, in which case the light is said to be unpolarized
- If there is partial correlation between the emitters, the light is partially polarized
- Partially polarized light can be described as the superposition of a completely unpolarized component, and a completely polarized one


## General description of polarized light

$$
E(\vec{r}, t)=\left(E_{1} \cos (k z-\omega t), E_{2} \cos (k z-\omega t+\phi), 0\right)
$$



## Linear Polarization:

$$
\begin{aligned}
E_{1} & =E_{2} \\
\phi & =0
\end{aligned}
$$

## General description of polarized light

$$
E(\vec{r}, t)=\left(E_{1} \cos (k z-\omega t), E_{2} \cos (k z-\omega t+\phi), 0\right)
$$



Circular Polarization:

$$
\begin{aligned}
E_{1} & =E_{2} \\
\phi & =90
\end{aligned}
$$



George Gabriel Stokes, 1852

$$
\left(\begin{array}{l}
S_{0} \\
S_{1} \\
S_{2} \\
S_{3}
\end{array}\right)=\left(\begin{array}{l}
l \\
Q \\
U \\
V
\end{array}\right) \equiv\left(\begin{array}{c}
l \\
p / \cos (2 \psi) \cos (2 \chi) \\
p / \sin (2 \psi) \cos (2 \chi) \\
p / \sin (2 \chi)
\end{array}\right)
$$

## Stokes parameters



## Polarization altering materials

- Dichroic: Media in which the amplitude of waves propagating in one of the modes is reduced. Example: polarizer
- Birefringent: Media in which the two modes accrue a differential propagation delay. Example: wave plate



## Linear polarizer and quarter-wave plate



## Stokes parameters give full description of polarized radiation field.

Müller matrix describes interactions with materials

- The 4-element Stokes vector $S=(I, Q, U, V)$ give a full description of the intensity and polarization state of the radiation field
- Interactions of the polarized radiation field with material can be described through $4 \times 4$ matrices, the so-called Müller matrices $M$.

$$
S_{\text {out }}=\left(\begin{array}{l}
I \\
Q \\
U \\
V
\end{array}\right)_{\text {out }}=M \cdot S_{\mathrm{in}}=\left(\begin{array}{llll}
M_{11} & M_{12} & M_{13} & M_{14} \\
M_{21} & M_{22} & M_{23} & M_{24} \\
M_{31} & M_{32} & M_{33} & M_{34} \\
M_{41} & M_{42} & M_{43} & M_{44}
\end{array}\right) \cdot\left(\begin{array}{c}
I \\
Q \\
U \\
V
\end{array}\right)_{\mathrm{in}}
$$

- Based on constraints that follow from the process it describes the Müller matrix $M$ has 16 elements, of which only 7 are independent


## Radiative Transfer Equation



Source function for radiative transport along a ray:

$$
\begin{aligned}
\frac{\mathrm{d} I_{\lambda}}{\mathrm{d} s} & =j_{\lambda}-k_{\lambda} I_{\lambda} \\
S_{\lambda} & \equiv j_{\lambda} / k_{\lambda}
\end{aligned}
$$

## Equation of Polarized Radiative Transfer



Transfer Equation:

$$
\frac{\mathrm{d} \mathbf{I}}{\mathrm{~d} s}=-\mathbf{K} \mathbf{I}+\mathbf{j}
$$

$$
\begin{aligned}
\mathbf{I} & =(I, Q, U, V)^{\dagger}, & & \text { (Stokes vector) } \\
\mathbf{K} & =\alpha_{\mathbf{c}} \mathbf{1}+\alpha_{c} \boldsymbol{\Phi}, & & (\text { Absorption matrix }) \\
\mathbf{j} & =\left(j_{c}+j_{j} \boldsymbol{\Phi}\right) \mathbf{e}_{0}, & & \mathbf{e}_{0}=(1,0,0,0)^{\dagger}
\end{aligned}
$$

## Line Absorption Matrix



$$
\boldsymbol{\Phi}=\left(\begin{array}{cccc}
\phi_{I} & \phi_{Q} & \phi_{U} & \phi_{V} \\
\phi_{Q} & \phi_{I} & \psi_{V} & -\psi_{U} \\
\phi_{U} & -\psi_{V} & \phi_{I} & \psi_{Q} \\
\phi_{V} & \psi_{U} & -\psi_{Q} & \phi_{I}
\end{array}\right)
$$

$$
\begin{aligned}
\phi_{I} & =\phi_{\Delta} \sin ^{2} \gamma+\frac{1}{2}\left(\phi_{+}+\phi_{-}\right), \quad \phi_{\Delta}=\frac{1}{2}\left[\phi_{0}-\frac{1}{2}\left(\phi_{+}+\phi_{-}\right)\right] \\
\phi_{Q} & =\phi_{\Delta} \sin ^{2} \gamma \cos 2 \chi \\
\phi_{U} & =\phi_{\Delta} \sin ^{2} \gamma \sin 2 \chi \\
\phi_{V} & =\frac{1}{2}\left(\phi_{+}-\phi_{-}\right) \cos \gamma
\end{aligned}
$$

## Zeeman splitting and Doppler broadening

$$
\begin{aligned}
& \phi_{0}=H\left(a, v+v_{\text {los }}\right) ; \quad H(a, v)=\frac{a}{\pi} \int_{-\infty}^{\infty} \frac{\exp \left(-y^{2}\right)}{(v-y)^{2}+a^{2}} \mathrm{~d} y \\
& \phi_{ \pm}=H\left(a, v \pm v_{\mathrm{B}}+v_{\text {los }}\right)
\end{aligned}
$$

$$
\begin{aligned}
v_{\text {los }} & =\lambda \frac{\vec{v} \cdot \vec{n}}{c \Delta \lambda_{\mathrm{D}}} ; \quad \Delta \lambda_{\mathrm{D}}=\frac{v_{\text {broad }} \lambda}{c} ; \quad v_{\text {broad }}=\sqrt{2 k T / m} \\
v_{\mathrm{B}} & =g_{\mathrm{L}} \frac{e \lambda^{2} B}{4 \pi m c \Delta \lambda_{\mathrm{D}}}
\end{aligned}
$$

## FeI 630.249 nm polarization for different field strengths



The dynamic and Inhomogeneous Solar Atmosphere


Courtesv Yukio Katsukawa NAOI lanan

## Hydrostatic Model FAL C (average quiet Sun)




## Solution to transfer equation:

$$
I_{\nu}\left(\tau_{\nu}\right)=\int_{0}^{\infty} S_{\nu}(t) e^{-t} \mathrm{~d} t
$$

## A vertical cross section through a 3-D Simulation



## Formal solution in 2- and 3-D



If each ray is interpolated, the size of the transfer problem is of order $N^{2} \times N$ !

## Short-Characteristics in Multi-Dimensional Geometry

## Kunasz \& Auer (1988), <br> J. Quant. Spectrosc. Radiat. Transfer, 39, 67



## Formation height of a spectral feature

How do we determine the formation height or region of influence of a spectral feauture? What is the formation height of line X ?
First look at the transfer equation and formal solution:

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## Simplest case: Eddington - Barbier relation

## Eddington - Barbier relation:

$$
\begin{aligned}
S & =a+b \tau \\
I & =a+b=S_{\lambda}(\tau=1)
\end{aligned}
$$



## Contribution function

$$
I(\lambda)=\int_{-\infty}^{h_{0}} S(\lambda, h) e^{-\tau(\lambda, h)}\left(-\frac{\mathrm{d} \tau(\lambda, h)}{\mathrm{d} h}\right) \mathrm{d} h .
$$

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$$
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$$



## Contribution function Fe I 557.6 nm line (LTE)



## Response function

Definition:

$$
\begin{aligned}
I(\lambda) & \equiv \int_{-\infty}^{h_{0}} R_{I, X}(\lambda, h) X(h) d h \\
\Delta I(\lambda) & =\int_{-\infty}^{h_{0}} R_{I, X}(\lambda, h) \Delta X(h) d h
\end{aligned}
$$

## Response function: Numerical Solution

## Numerical derivation:

$$
\Delta I(\lambda)=\int_{-\infty}^{h_{0}} R_{I, X}(\lambda, h) \Delta X(h) d h
$$

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$$
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$$

Using delta function $\Delta X\left(h^{\prime}\right)=x\left(h^{\prime}\right) \delta\left(h^{\prime}-h\right)$ :

$$
\begin{aligned}
\Delta I^{h}(\lambda) & =\int_{-\infty}^{h} R_{I, X}\left(\lambda, h^{\prime}\right) x\left(h^{\prime}\right) d h^{\prime} \\
R_{I, X}(\lambda, h) & =\frac{1}{x(h)} \Delta I^{h}(\lambda)
\end{aligned}
$$

## Example of Response Function: the Ca I 854.2 nm Line



## Response function Ca II 854.2 Stokes V to $B$



## Contribution function $\mathrm{NaI} \mathrm{D}_{2}$ line



## Response function Na I $\mathrm{D}_{2}$ Stokes V to $B$



## Conclusions

- Radiative transfer of the 4 Stokes parameters describes propagation of polarized radiation throgh a medium and its interaction with the medium.
- Polarization measurements provide additional diagnostics of astrophysical bodies through the encoding of physical properties in the polarization.
- Eddington-Barbier and contribution and response functions can be used to estimate the formation height of a spectral feature, with increasing fidelity.

